



GOOD MORNING

Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31750.82	+154.76	+0.49
NIFTY	9912.80	+55.75	+0.57

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	31.76	+0.16
HDFCBANK	95.91	+0.01
ICICIBK	9.38	-0.64
INFY	15.31	+1.06
TATA MOTOR	29.82	-0.57
WIPRO	5.94	-0.34

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-124.74
DII's Eq (Provisional)	+476.26
FIIs Index Future	-536.30
FIIs Index Options	+2445.91
FIIs Stock Future	+698.17
FIIs Stock Options	+271.83

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.8701
EURO	76.2162
YEN 100	58.5300
GBP	82.3605

TOP STORY

- **NTPC:** The government will kick off 412 million shares offer for sale (OFS) today.
- **Infosys:** InfosysBSE 3.14 % said some of its promoters have communicated their intentions to participate in the \$2 billion share buyback. Infosys' promoters own 12.75 per cent stake.
- **Dr Reddy's Laboratories:** The pharma firm said a class action lawsuit has been filed against it in the US by an investor alleging misleading statements in violation of the US federal securities laws
- Reliance Infrastructure - Greenko looking to buy their Mumbai power assets for 2bn \$
- Lenders to Jindal inda power have sought bids to sell 51% stake in JSPL
- Tata tele to invest 4k cr. In listed arm
- Magma Fincorp says acquisition of 26% equity shares of Magma ITL Finance Limited. By virtue of the said acquisition, MITL has become wholly owned subsidiary of the Company

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21808.40	-5.27	-0.02
NASDAQ	6283.02	+17.37	+0.28
NIKKEI	19325.50	-124.40	-0.64
HANG SENG	27768.00	-105.00	-0.38
SGX NIFTY	9875	-38.00	-0.38

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	46.80	+0.49
NATURAL GAS	2.957	-0.10
GOLD	1322.05	+0.51
SILVER	17.452	+0.06
COPPER	3.101	+0.36

WORLD EVENTS

USD : CB Consumer Confidence
CAD : RMPI m/m

RESULT TODAY

BHAGCHEM, BOREX, GUJAPOLLO,
HITECHCORP, HMT, JYOTISTRUC,
NEXTMEDIA



NIFTY CHART



MARKET COMMENTARY

Nifty ended at 9,912 level, up by 55 points while Sensex ended at 31,750 level, up by 154 points in Monday's trading session. Nifty could end above 9,900 level after five trading sessions. There were 1,097 advances, 555 declines and 323 unchanged stocks on NSE reflecting strong positive undertone floating in the market.

Infosys was top Nifty gainer to close at Rs 941 per share, up by 3.16%. The stock witnessed trading volume of 2,03,41,113 shares and traded value of Rs 1921.86 crore in today's trading session. On the broader markets, BSE Mid-cap index ended at 15,407 level, up by 1.02% while BSE Small-cap index ended at 15,814 level, up by 1.07%

Bank Nifty closed at 24,377 level, up by 102 points or 0.42% on Monday. Federal Bank was top gainer in the index closed at Rs 109.7 per share, up by 3.05%.

Nifty likely to trade in the range of 9887-9999.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9912.20	9887.55	9862.90	9843.80	9824.70	9931.30	9950.40	9975.05	9999.70
USDINR	63.925	63.817	63.709	63.632	63.556	64.002	64.079	64.187	64.296



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
LAYLA	aryadeep infrahomes private limited	B	136,724	15.02
SPMLINFRA	SANIDHYA MITTAL	S	189,970	168.41

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AKASH	PALLAVI VORA	BUY	77000	72.03
GEEKAYWIRE	ARYAMAN CAPITAL MARKETS LIMITED	BUY	64000	33.17

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, HDIL, JPASSOCIAT, JUSTDIAL, BEML, GMRINFRA, RELCAPITAL, INDIACEM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1816	1788	1760	1810	1838	1860
ADANI PORTS	388	382	377	386	391	395
AMBUJACEM	279	275	271	279	283	286
ASIANPAINT	1156	1135	1114	1147	1168	1181
AUROPHARMA	743	735	726	743	751	759
AXISBANK	511	507	503	510	514	517
BAJAJ-AUTO	2742	2713	2684	2733	2762	2782
BANKBARODA	144	143	142	144	146	147
BHARTIARTL	434	430	426	434	438	442
BHEL	128	127	126	128	129	130
BOSCHLTD	21843	21496	21148	21747	22095	22346
BPCL	508	502	497	506	512	515
CIPLA	574	569	565	575	580	586
COALINDIA	244	242	240	243	245	246
DRREDDY	2049	2021	1993	2055	2084	2118
EICHERMOT	31288	30826	30363	31363	31826	32363
GAIL	382	380	378	384	386	390
HCLTECH	868	859	850	867	876	883
HDFC	1766	1754	1741	1769	1782	1797
HDFCBANK	1762	1757	1751	1764	1769	1777
HEROMOTOCO	3959	3867	3775	3931	4023	4086
HINDALCO	234	232	230	234	235	237
HINDUNILVR	1200	1185	1170	1194	1209	1218
ICICIBANK	301	299	296	300	303	305
IDEA	90	89	89	90	91	92
INDUSINDBK	1661	1653	1645	1661	1669	1678
INFRA TEL	387	383	380	386	389	392
INFY	941	935	928	944	951	960
ITC	282	280	278	282	284	285
KOTAKBANK	976	971	967	977	982	988
LT	1139	1127	1115	1141	1153	1167
LUPIN	991	982	973	995	1004	1017
M&M	1373	1366	1359	1373	1380	1387
MARUTI	7579	7548	7518	7599	7629	7680
NTPC	173	171	168	172	175	177
ONGC	161	160	159	161	161	162
POWERGRID	217	216	214	218	220	222
RELIANCE	1567	1558	1549	1570	1579	1591
SBIN	279	278	277	280	281	283
SUNPHARMA	493	484	475	492	501	509
TATAMOTORS	379	376	373	382	385	391
TATAMTRDVR	225	223	222	226	228	231
TATAPOWER	79	78	78	79	80	80
TATASTEEL	636	631	626	637	642	648
TCS	2487	2464	2440	2485	2508	2529
TECHM	428	424	421	430	434	440
ULTRACEMCO	3984	3954	3924	3975	4005	4025
VEDL	301	298	295	300	303	305
WIPRO	291	290	289	291	292	293
YESBANK	1753	1724	1695	1741	1770	1787
ZEEL	518	512	506	516	522	526



NSE CIRCULARS

NSE Download Ref No. : NSE/SURV/132: Trade for Trade(price band of 5% or lower W.e.f August 31, 2017)

NSE Download Ref No. : NSCCL/ CML/35664: Face Value Split-Deccan Cements Limited-DECCANCE (From 10 to 5) w.e.f. Sep 11, 2017

NSE Download Ref No. : NSCCL/ CMTR/35655: Change in Market lot for security AIRANin SME Platform(from 3000 to 1000). w.e.f September 25, 2017

NSE Download Ref No. : NSE/CMTR/35665: Proposed Offer for Sale of NTPC Limited

NSE Download Ref No. : NSCCL/CMTR/35657: Bulk/ Block reporting on ENIT. w.e.f September 08, 2017

NSE Download Ref No. : NSE/FAOP/35670: Change in the Constituents of Indices. w.e.f. September 29, 2017

NSE Download Ref No : NSE/CMTR/35671: Pre-open Call Auction Session for Reliance capital Limited (RELCAPITAL)-Scheme of Arrangement.

NSE Download Ref No : NSE/FAOP/35668: Adjustment of Futures and Options contracts in the security Reliance Capital Limited (RELCAPITAL)

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
IVC	29-Aug-17	Dividend - Re 0.60 Per Share
CUPID	29-Aug-17	Dividend - Rs 2/- Per Share
ONMOBILE	29-Aug-17	Dividend - Rs 1.50 Per Share
KKCL	30-Aug-17	Dividend - Rs 1.50 Per Share
GAEL	30-Aug-17	Dividend - Re 0.80 Per Share
KOTHARIPET	30-Aug-17	Dividend - Re 0.25 Per Share
SHREYANIND	30-Aug-17	Dividend - Rs 1.50 Per Share
ORBTEXP	30-Aug-17	Dividend - Re 0.60 Per Share
PIIND	30-Aug-17	Dividend - Rs 2.50 Per Share
JKLAKSHMI	30-Aug-17	Dividend - Re 0.75 Per Share
MAYURUNIQ	31-Aug-17	Dividend - Re 0.50 Per Share
VENKEYS	31-Aug-17	Dividend - Rs 6/- Per Share
NAHARCAP	31-Aug-17	Dividend - Rs 1.50 Per Share
NAHARPOLY	31-Aug-17	Dividend - Re 0.50 Per Share
POLYPLEX	31-Aug-17	Dividend - Rs 4/- Per Share
NAHARSPING	31-Aug-17	Dividend - Rs 1.50 Per Share
SHREEPUSHK	31-Aug-17	Dividend - Rs 1.50 Per Share
GUJALKALI	31-Aug-17	Dividend - Rs 5/- Per Share
ALKEM	31-Aug-17	Dividend - Rs 9/- Per Share
APCL	31-Aug-17	Dividend - Re 1/- Per Share
SALZERELC	31-Aug-17	Dividend - Rs 1.60/- Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1285/\$1251 & Resistance = \$1339/\$1366.**
- **Crude oil range->\$42 to \$52.**
- **Stocks Mixed as Traders Weigh Harvey; Gas Surges: Markets Wrap:**
 - U.S. stocks were little changed, the dollar struggled and gold rose as investors weighed the damage from Tropical Storm Harvey. European stocks started the week on the back foot following Friday's euro surge, but managed to pare a drop.
- **Dollar extends drop in wake of Yellen, Draghi comments:** - The U.S. dollar dropped to its lowest in roughly 16 months against a basket of major currencies and a more than 2-1/2-year low against the euro on Monday, following comments from central bankers on Friday and worries over Tropical Storm Harvey. The greenback extended losses after tumbling on Friday after U.S. Federal Reserve chair Janet Yellen did not mention monetary policy at a summit of central bankers in Wyoming, moderating expectations the Fed will raise interest rates further this year.
- **Gold prices remain supported on weaker dollar:** - Gold prices continued to hover near a two-month peak on Monday, as Federal Reserve Chair Janet Yellen's disappointing remarks at the Jackson Hole summit continued to weigh heavily on the greenback.
- **Crude oil prices sink while gasoline soars:** - While Hurricane Harvey sends gasoline futures prices soaring, U.S. crude oil -2.5% at \$46.67 in volatile trading as diminished supply is more than offset by the hit to demand for crude by refinery shutdowns.

TRENDS & OUTLOOK – DATE: 29-Aug- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	28870	29130	29300	29665	29950
SILVER (Sept)	36900	38100	39200	40590	41745

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	419	424	431	436	441
ZINC (Aug)	190.20	192.60	196.20	199.90	203.45
LEAD (Aug)	140.40	144.25	147.45	152.55	156.90
NICKEL (Aug)	702	725	743	761	779

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2700	2820	2995	3090	3179
NATURAL GAS (Sep)	178	184	189	195	201

BOJ Core CPI y/y, S&P/CS Composite-20 HPI y/y, CB Consumer Confidence.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

Head Office: 'Ramavat House', E-15, Saket Nagar, Indore-452018

Customer Care No.: 4097170-173, 93031-72345 | customercare@indiratrade.com | www.indiratrade.com

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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